



台塑石化股份有限公司
FORMOSA PETROCHEMICAL CORPORATION

2022年 第二季 業績報告

2022.08

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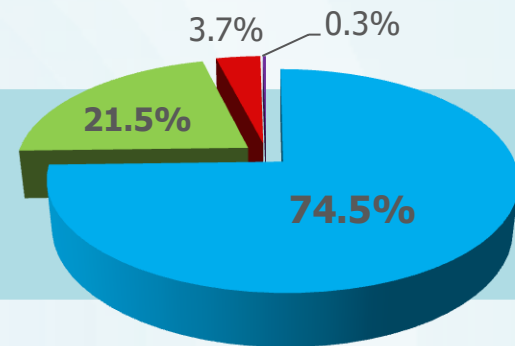
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財務資訊

(單位：百萬元)

2Q 各事業部營收占比



■ Refinery ■ Olefin ■ Utility ■ Others

	2Q22	1Q22	QoQ	1H22	YoY
營業收入	239,286	185,551	29.0%	424,837	54.3%

營業利益	18,067	15,916	13.5%	33,983	-7.1%
淨利	16,915	13,651	23.9%	30,566	-2.9%
每股盈餘	1.78	1.43	0.35	3.21	(0.10)

QoQ

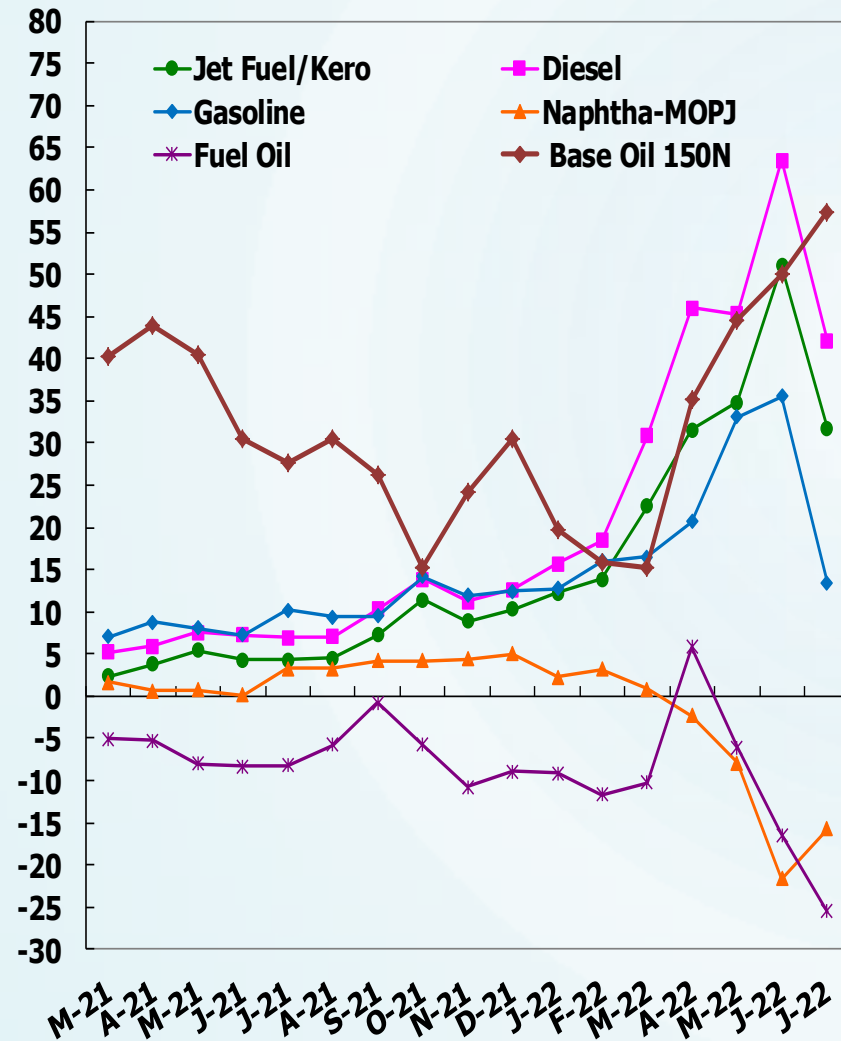


產業基本面



杜拜原油 vs. 成品油

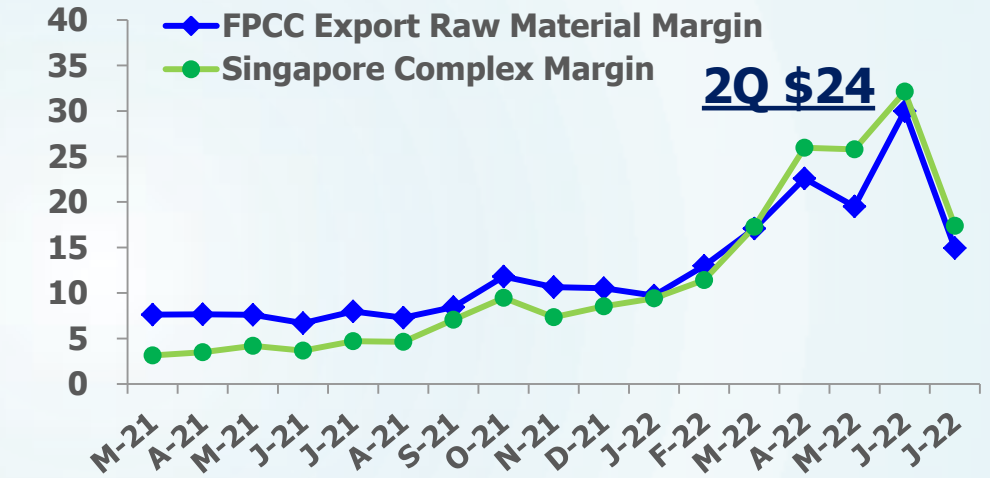
(美金/桶)



Source: Reuters, ICIS, IHS, company data

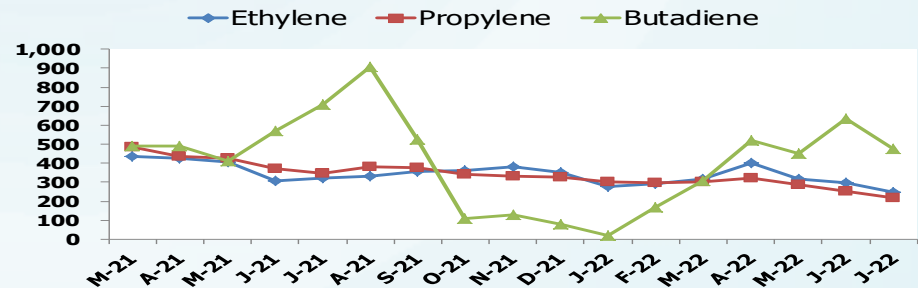
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



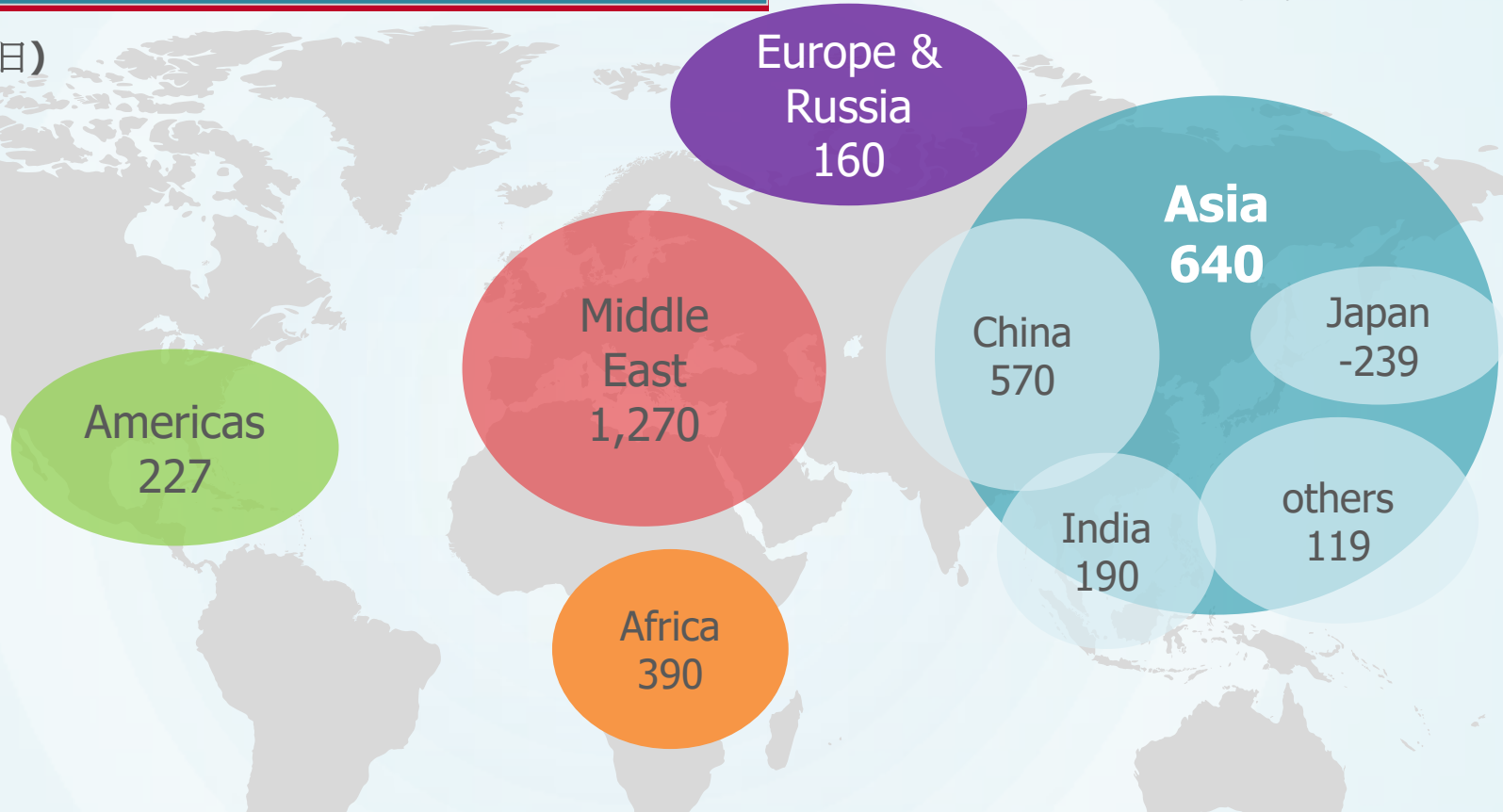
煉油產業展望



2022/2023全球新增產能

Source: IEA, PIRA, company research

單位: (千桶/日)



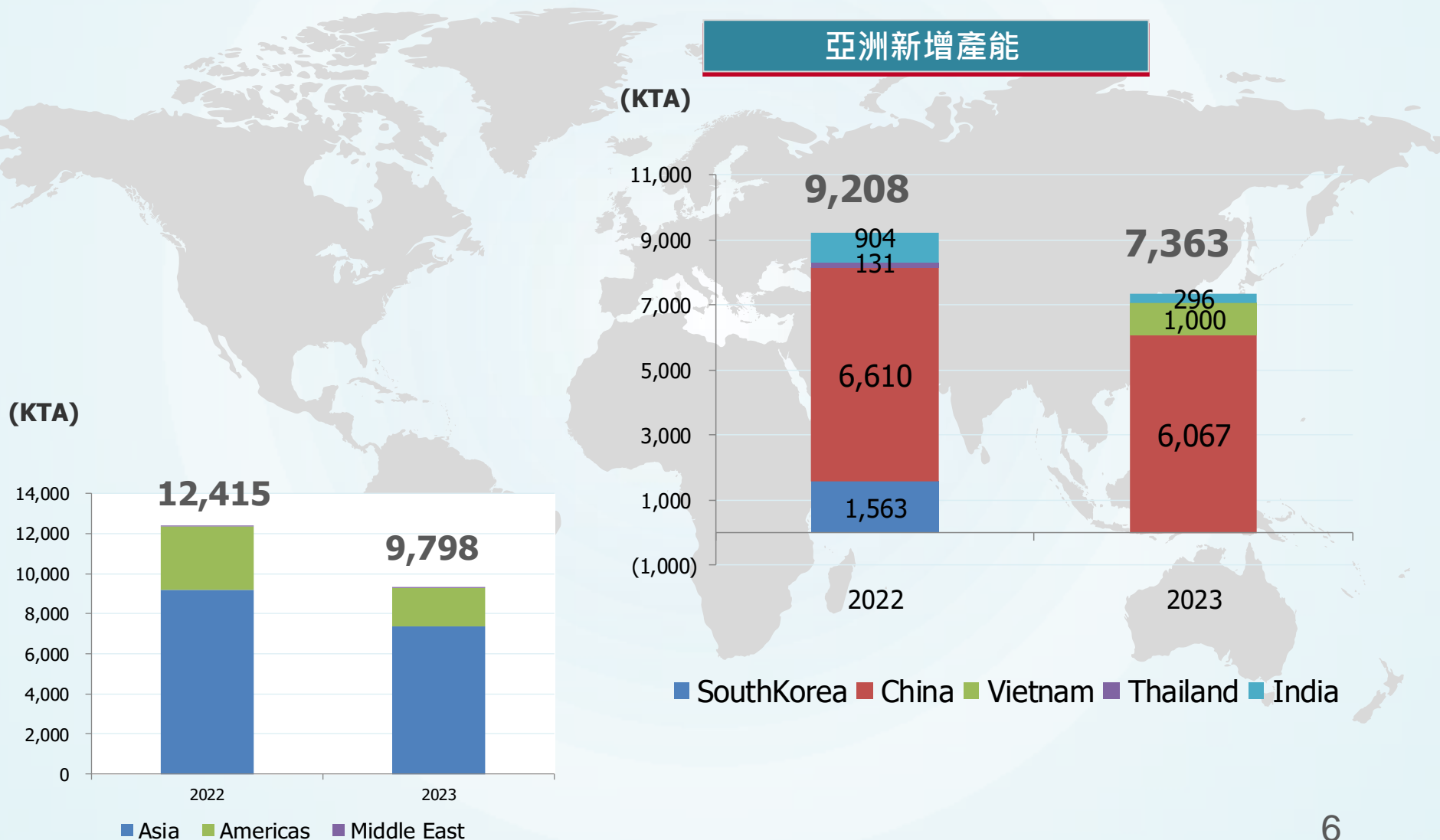
(千桶/日)	2022	2023
新增產能	1,209	1,478
油品需求成長	1,730	2,140

石化產業展望



2022/2023 全球乙烯新增產能

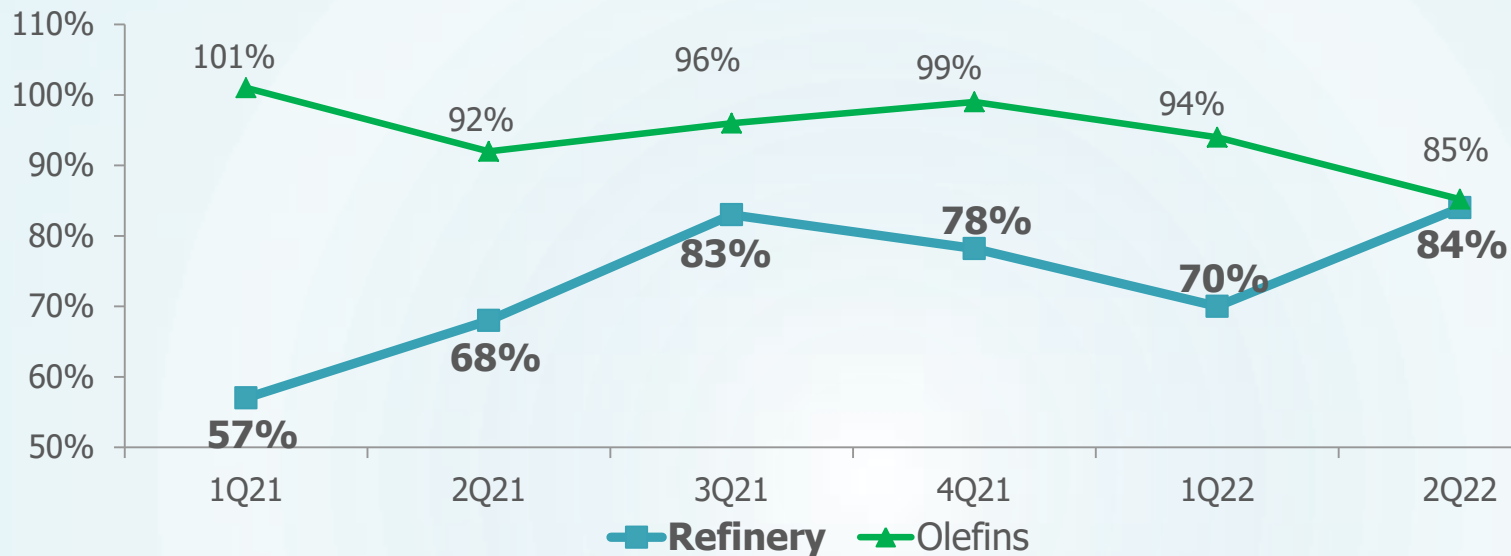
Source: IHS Chemical, Company data



生產狀況



產能利用率



年度定檢計畫

	2022 1H						2022 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)			■									
CDU #2 (180K bpd)			■									
CDU #3 (180K bpd)			■									
RDS #1 (80.5K bpd)			■									
RDS #2 (80.5K bpd)			■							■		
RCC #1 (84K bpd)			■									
RCC #2 (84K bpd)			■									
Base Oil (14 k bpd)			■									
Olefin #1 (0.7mta)			■									
Olefin #2 (1.035mta)			■					■				
Olefin #3 (1.2mta)			■					■				

■ ■ planned

免責聲明



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